

MONTHLY BUDGET WORKSHEET

INCOME	MONTHLY	NOTES
After-Tax Income - Pay 1		
After-Tax Income – Pay 2		
Interest / Investments		
Rental income		
Misc. 1 (e.g. spousal /child support)		
Misc. 2.		
TOTAL ASSETS		

SAVINGS	MONTHLY	NOTES
RRSP Contributions		
RESP Contributions		
TFSA savings		
Emergency Savings		
Misc. 1		
Misc 2		
Misc 3		
TOTAL SAVINGS		

FIXED EXPENSES	MONTHLY	NOTES
Rent / Mortgage		
Home / Tenant Insurance		
Telephone		
Internet		
Cable TV		
Cell Phone		
Utilities		
Car Loan/Lease		
Car Insurance		
Mortgage Insurance		
Personal Insurance		
Groceries		
Car Maintenance		
Gas		
Parking		
Subscriptions		
Misc 1		
Misc 2		
Misc 3		
TOTAL FIXED EXPENSES		

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INCIDENTAL/OTHER EXPENSES	MONTHLY	NOTES
Eating out		
Household (e.g. cleaning /lawn maintenance)		
Clothing		
Personal (e.g. grooming)		
Child Care		
Child Expenses (e.g. school trips/lessons/sports)		
Entertainment		
Gifts (e.g. holiday/birthday)		
Misc. 1		
Misc 2		
Misc 3		
TOTAL INCIDENTAL EXPENSES		

DEBT PAYMENTS	MONTHLY	NOTES
Personal Loans		
Credit Card		
Lines of Credit		
Income Tax		
Misc.1		
Misc 2		
Misc 3		
TOTAL DEBT PAYMENTS		

INCOME REMAINING	MONTHLY	NOTES
Total Income		
Total Savings		
Total Expenses & Debts		
INCOME LESS SAVINGS LESS EXPENSES/DEBTS		



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